



The tools and techniques Williams gave me were major assets in my telecom career, as was the breadth of my knowledge of psychology in my teaching career. As our 50th Reunion approached, I felt I wanted to do something in appreciation of these benefits, and also honor my mentor, Professor of Psychology, Richard O. Rouse. For my 50th gift, Karen and I used the Williams Today and Tomorrow plan which allows us time to fully fund our intended gift in support of our '71 Fund initiatives, as well as our named scholarship.

— John Ackroff '71

Williams Today and Tomorrow

A special 50th Reunion gift plan that provides gift credit for the total amount of your outright gift and bequest

A Williams Today and Tomorrow gift enables you to make a significant 50th Reunion gift using your estate plan. It combines a pledge for an outright gift (minimum \$50,000 payable over 5 years) with an irrevocable pledge for a gift from your estate; the total of your entire gift must be \$300,000 or more. The estate plan portion of your gift can be a bequest in your will (or trust) or a beneficiary designation on a retirement account or life insurance policy. Note: If you prepay all or part of your estate commitment you can receive a current tax deduction

Today

2021

Make a current outright gift of \$50,000 or more

- Use cash or appreciated securities
- Receive a federal income tax charitable deduction for the year in which you make your gift
- Five-year pledge is available

Tomorrow

Make an irrevocable estate gift commitment bringing the total amount of your gift to \$300,000 or more

- Name Williams as a beneficiary of your will or trust
- OR -
- Use your tax-deferred retirement plan or life insurance policy assets to fulfill your estate gift commitment; simply change your beneficiary designation to Williams
- Sign a legally-enforceable gift and pledge agreement **and** share the relevant portions of your estate planning documents with Williams

Minimum Gift Amounts:

Today - A minimum of \$50,000 payable over 5 years

Tomorrow - An amount bringing the total amount of your gift to \$300,000 or more