

BEQUEST INTENTION

Starting in the year of your 55th Reunion, your future legacy gift can be recognized by Williams

Alumni in their 55th Reunion year and beyond, plus spouses, parents and friends age 75 and older are eligible.

Documented bequest intentions can be from a will, trust, retirement plan, life insurance policy, or donor advised fund, etc. It can be a joint bequest, as long as both spouses are age eligible. Your bequest intention will make you a new member or reaffirm your membership in **The Ephraim Williams Society**.

The Ephraim Williams Society honors alumni, spouses, parents, and friends who have demonstrated their commitment to Williams' future by establishing planned gifts or including the college as a charitable beneficiary of their estate plans.

Through your estate plans you can carry on the legacy of philanthropy that began with our founder, Ephraim Williams in 1793. Your bequest intention supports future students and professors, continues the generosity that came before you, and serves as an example to other alumni. In addition, the college will have the opportunity to acknowledge, thank, and celebrate your future gift now.

Complete a Bequest Intention Form (see reverse). Provide supporting documentation (e.g. excerpt from will, trust, or beneficiary designation form) and bequest contact information (e.g. executor, trustee, retirement plan administrator, or family member).

QUESTIONS? Williams College
CONTACT: Office of Gift Planning
75 Park Street

Williamstown, MA 01267

Phone: 877-374-7526

Email: gift.planning@williams.edu



Declaration of Bequest Intention

CONFIDENTIAL								
NAME(s)						CLASS/AGE		
STREET								
CITY			STATE			ZIP		
HOME PHONE			CELL PHONE					
EMAIL ADDRESS								
Williams is a beneficiary of:				Future use of funds: (choose only one)				
Will or revoca	ble trust		Unrestricted (supports highest priorities)				riorities)	
Charitable remainder trust			General unrestricted			endowment		
Retirement plan: (tax advantageous)		Primary beneficiary Secondary beneficiary	R	Restricted for the following preferred purpose:				
Life insurance policy:		Primary beneficiary	-					
Donor Advised Fund Other (please specify)		Secondary beneficiary		signific gift in may us	cantly that it is n this manner, the	umstances have changed so o longer practical to use my Trustees of Williams College ner purposes which, in their it my intent.		
Williams will receive this gift: Upon my death Upon the death of the survivor of me and my spouse (spousal signature and documentation required) Other (please specify)			in TI	This future gift qualifies me for membership in The Ephraim Williams Society: Please list me/us as a member(s) of The Ephraim Williams Society My/Our name(s) should appear in print as:				
in the college'	's fundraisin	_	-	wich:	to be an aper		phor of The	
Estimated gift value of my bequest for gift credit purposes:				I wish to be an anonymous member of The Ephraim Williams Society				
Specific dollar amount: \$			I do not wish to be a member of The Ephraim					
A percentage of estate/account:% Estimated current value of this percentage: \$			Williams Society I am already a current member of The Ephraim Williams Society					
trust, beneficiary of plan administrator signed. If I/We ma	designation forn , or family mem ake changes tha	nation above and the attach n, etc.) and attached beque aber) correctly demonstrate (at affect this bequest intented that this commitment is	est conta s) my/ou ion I/We	ct info ır beqı will in	ormation (e.g. e uest intention t oform the colleg	executor, trust to Williams as ge in writing a	ee, retirement s of the date s to keep my/our	
Signature: Date:			Signatur	Signature:				
Printed Name:								

Please return signed and supporting documentation to:

Williams College, Office of Gift Planning, 75 Park Street, Williamstown, MA 01267

Email: gift.planning@williams.edu Fax: 413- 597-4039