



*We discovered charitable gift funds (aka donor-advised funds) about a decade ago, and have been using it ever since for all of our donations – including to Williams. We love the flexibility it provides – we can accumulate our charitable dollars over time to give out larger sums, or we can schedule automatic recurring donations. It's really convenient even if you can only contribute a little bit each year to your fund.*

June Wang '99

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## Donor-Advised Fund (DAF)

A managed fund used to make your donations to charities over time

### Benefits

- ❖ Many financial services offer DAFs
- ❖ Creating a DAF provides one source for your family's charitable giving
- ❖ Earn a federal income tax charitable deduction each time you make a gift to your DAF
- ❖ Fund your DAF with long-term, appreciated securities and avoid capital gains tax on the appreciation
- ❖ Assets in your fund grow tax-free
- ❖ You'll have flexibility to decide when and how to make your charitable grant recommendations

### Two ways to use a DAF to support Teach It Forward: The Campaign for Williams

1. For a current gift, simply recommend a grant to Williams. You can support the Alumni Fund, an endowed fund, or other special gift purpose.
2. For a gift upon your passing, name Williams to receive a portion or all of the remainder of your DAF. By doing so, you will qualify for membership in The Ephraim Williams Society, the college's bequest recognition society.